

Reconciliation of Net Cash Provided by Operating Activities to Free Cash Flow



(in millions, except per share data; unaudited)

	<u>FY 2007</u>	<u>FY 2008</u>	<u>FY 2009</u>
Net Cash Provided by Operating Activities	\$ 8,189	\$ 10,231	\$ 10,281
Capital Expenditures	(6,158)	(5,750)	(5,117)
Cash Paid for Capitalized Software	(311)	(410)	(393)
Cash Paid for Other Intangible Assets	(95)	(117)	(129)
Adjustments for Payment of Tax on Nonoperating Items	717	303	115
Free Cash Flow (Including Economic Stimulus Packages)	<u>2,342</u>	<u>4,257</u>	<u>4,757</u>
Economic Stimulus Packages *	<u>-</u>	<u>(600)</u>	<u>(341)</u>
Free Cash Flow	<u>\$ 2,342</u>	<u>\$ 3,657</u>	<u>\$ 4,416</u>
Free Cash Flow per Share	\$ 0.75	\$ 1.24	\$ 1.53
Diluted weighted-average number of common shares	3,129	2,952	2,885

*Our definition of Free Cash Flow remains unchanged and specifically excludes any impact from the 2008 or 2009 Economic Stimulus packages. These amounts have been excluded from Free Cash Flow to provide an appropriate comparison.