

## Reconciliation of Operating Cash Flow to Operating Income



(in millions; unaudited)

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	<u>FY 2007</u> <sup>(1)</sup>	<u>FY 2008</u>	<u>FY 2009</u>
Revenue	\$ 31,876	\$ 34,423	\$ 35,756
Operating Expenses (excluding depreciation and amortization)	12,669	13,639	14,396
Selling, General and Administrative Expenses	<u>7,098</u>	<u>7,652</u>	<u>7,646</u>
Operating Cash Flow	12,109	13,132	13,714
Depreciation and Amortization	<u>6,350</u>	<u>6,400</u>	<u>6,500</u>
Operating Income (Loss)	<u>\$ 5,759</u>	<u>\$ 6,732</u>	<u>\$ 7,214</u>

(1) Amounts reflect pro forma adjustments for certain cable segment acquisitions and dispositions, including the cable systems resulting from the dissolution of the Texas / Kansas City Cable Partnership (January 2007), the acquisitions of Comcast SportsNet Bay Area / Comcast SportsNet New England (June 2007), the cable system acquired from Patriot Media (August 2007), and the dissolution of the Insight Midwest Partnership (January 2008).